Annie Montague, CPA

Accountant

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Summary Qualifications

7 years of progressive accounting experience in both public and private sectors. I have a record of success as a results-oriented controller who is passionate about building and leading teams, managing cash flow effectively, to ensure clean audits and compliance with all state and federal agencies. I am returning to work after raising children. While on leave, passed the CPA exam.

- GAAP
- Capital Raise
- Software Implementations
- People Management
- Banking Relationships
- Regulatory Compliance

Professional Summary

Washington Storage Lockers

Seattle, WA

Controller

2008 - 2015

Washington Storage Lockers is one of the largest providers of self-storage units in the Pacific NorthWest. WSL has over 40 locations and 5000 units, on different billing platforms including monthly deductions, pay by phone and manual check collections.

- Scaled the financial operations & accounting team from **$10M** in annual revenue to **$25M** and assisted with the company going public.
- Lead and/or was a key participant in the process of multiple systems implementations, including accounting, revenue recognition, payroll, and equity management.
- Developed and lead an extremely effective **team of 20**, that exemplified the companies core values of being honest, supportive, driven, innovative, authentic, and effective.
- Oversaw all aspects of the monthly close schedule and helped to reduce the monthly close from **15 days to 10**. We were able to make use of these 5 extra days by meeting with managers and provide monthly budget updates.
- In an effort to scale the company, created important accounting & financial operations schedules (monthly close, accounts reconciliations, vendor & customer repositories, audit PBC schedule, etc.) to increase efficiency and set the financial systems up for growth.

Drink Inc.

Seattle, WA

Accounting Manager

2003 - 2008

Drink Inc. is a medium-size sales and distribution company of software and beverages. Drink Inc. is a privately held company with $10M in annual revenue.

- Implemented Concur Travel & Expense tool, which had a huge positive impact on both the traveling employees and accounting personnel, by reducing expense reimbursement time by **75%**.
- Negotiated with vendors on unpaid liabilities, paying pennies on the dollars, which netted **over $75K** in company savings.
- Completed implementations for both a new accounting system and payroll system to help streamline operations.
- Managed a **team of 4** that was responsible for payroll, AR/AP, and month-end financials.

Education

Washington State University

Pullman, WA

Accounting

Bachelors of Science

Personal Interests

- Practice Yoga daily and run 3 times a week
- I play the electric guitar in a cover band